

Regulatory Story

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Company	ViaLogy PLC
TIDM	VIY
Headline	Exercise of Options and TVR
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ViaLogy PLC
25 August 2009

ViaLogy plc
("the Company")

Exercise of Options & TVR

The Company has allotted and issued 100,000 ordinary shares of 1 penny each in the capital of the Company following the exercise of options held by a former employee of ViaLogy LLC, the Company's wholly owned subsidiary.

The Company has made application for the 100,000 new ordinary shares of 1 penny each to be admitted to trading on AIM. Admission is expected to occur on 1 September 2009.

For the purposes of the Disclosure and Transparency Rules, the Company's total issued share capital at the date of this notice consists of 629,091,897 ordinary shares of 1 penny each.

The above figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company, under the Disclosure and Transparency Rules.

For Further Information please contact:

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